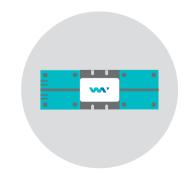


Durable GaN born to be strong

Company Introduction April 2020





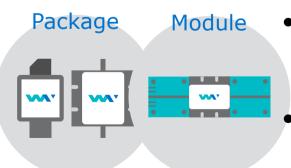


Wavice has competitive edge for each sectors. Especially Wavice is only RF GaN manufacturer in South Korea.

Device & Foundry



- The only RF GaN fab in Korea
- Provides 0.4um gate process
 - Supports up to 6GHz & 28~50Volt
- Provides 0.3um gate process
 - A unique process in the global market
 - Supports up to 10GHz & 50Volt
- Durable GaN (Enhanced reliability)
- 0.4um Foundry service open
- 0.3um Foundry service will be provided 2H of 2020



- No. 1 GaN Module Provider to ROK Military
 - Applied to various environments including aviation, ground, naval and missiles
 - **Specialized for fully-matched Amps for defense application**

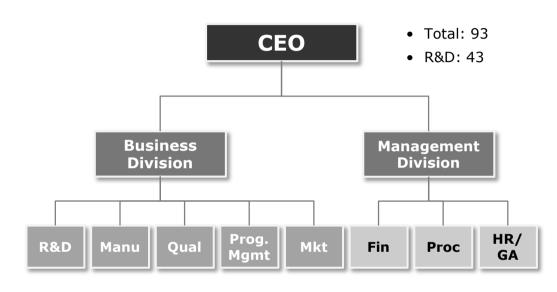
Wavice(Wave + Device) provides vertically integrated GaN RF technology to fully address defense SR¹ system and commercial 5G system

2019.12.31

OVERVIEW

ORGANIZATION

Summary						
	Wavice Inc.					
CEO	Jung Gon Kim					
Product	RF GaN die · Packaged TR · RF Module					
HQ	Hwaseong-si, Korea (South)					
Website	www.wavice.com					



Summary of B/S					
Item Value (MUSD)					
Asset	29.2				
Liability	26.2				
Equity	3				
L+E	29.2				

1. SR: Surveillance and Reconnaissance

CERTIFICATION









Wavice have been building up its technology across all GaN RF domain by conducting major defense projects in Korea since 2011

2020

- 0.3um GaN HEMT process is in progress (targeting technology qualification in 4Q)
- Certified with ISO14001

2019

- Opened 0.4um GaN foundry service (discrete transistor only)
- Completed technology qualification of 0.4um GaN process
- Certified as one of the 100 Material/Components hidden champion by Korea Gov
- Completed GaN RF Fab expansion

2018

- Completed technology development of 0.4um GaN HEMT and Demonstrated 180W IMFET at Korea Military Exhibition
- Completed Ku-Band/W-Band SSPA development
- Certified with AS9100D

2017

- Established Wavice Inc (Spinoff from GigaLane Co., LTD, a KOSDAQ listed company)
- Completed S-Band Tx Pallet development
- · Certified with Inno-Biz company by SMBA

2016

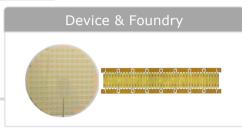
- Completed C-Band 4KW SSPA development
- 2015
- Completed GaN RF Fab installation
- Completed L-Band TRM development

2014

- Completed S-Band TRM development
- 2013
- Completed Ku-Band SSPA development

2012

Completed X/K-Band GaN amplifier development





S-Band 100W S-Band 200W



SSPA



Wavice is the only Korean company equipped with die-packagemodule value chain and has the greatest technology competitiveness in GaN in Korea

DIE

PACKAGE

MODULE

RELIABILITY

#1 domestic R&D And production facilities









The only RF GaN Fab in ROK

Auto Package Line

Module Integration Line

Reliability Test Line













5

Technical Competitiveness

R&D Snapshot

- CTO with more than 15yrs of development, processing, mass production, reliability experience in 3 major GaN global companies leading technology
 - The only one w/relevant experience in Korea



Intellectual Property

- 21 key patents & PCT registered
 - High-electron-mobility transistor and manufacturing method therefor
 - High-electron-mobility transistor and method for fabricating same
 - High-frequency power amplifier
 - GaN-based high electron mobility transistor device and method of manufacturing the same
 - Nitride-based electronic device and manufacturing method thereof
 - High-frequency power transistor package and manufacturing method thereof

R&D History

- Has domestic #1 S to Ka-band Defense/Commercial GaN RF PA & Module track records
 - S-Band 30W/150W GaN TR
 - Ground MFR 200W IMFET/Module
 - X-Band 20W H-MMIC development
 - Ship MFR S-Band 100W IMFET
 - 3.1W/5W/10W 2stage Doherty PA
 - Helicopter RWR RF synthesizer and RF distributor development in progress (2017)
 - Ku-Band 20W, 40W SSPA
 - Surveillance flight L to Ka-band wide band RF synthesizer and PLO/BIT mass production (2014)
 - Flight Radar power distribution board development (2017)

Wavice is the only company who has internalized RF GaN Fab in Korea.

GaN FAB





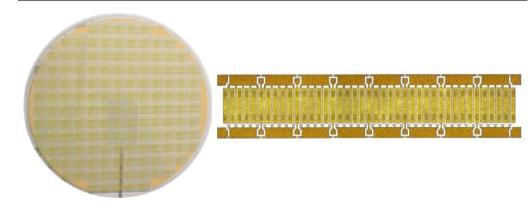








GaN HEMT TR



- The only 4" GaN-on-SiC Fab in ROK
- 85um final thickness
- **0.4um** Gate process
 - Optical photonics
 - Supports **Up to 6GHz** frequency
 - Supports 28~50Volt
- **0.3um** Gate process
 - A unique process that no other foundries provide
 - Optical photonics
 - Supports **Up to 10GHz** frequency
 - Supports 28~50Volt

A unique process(0.3um) that no other foundries provide

Tech Node	P/N	F _{Min} (GHz)	F_{Max}	V_{DS}	P _{OUT} (Watt)	
(um)			(GHz)	(V)	28Volt	50Volt
	WG40004B	DC	6	28~50	2	4
	WG40007B	DC	6	28~50	4	6
	WG40008B	DC	6	28~50	5	7
	WG40020B	DC	6	28~50	10	18
0.4	WG40035B	DC	6	28~50	15	30
0.4	WG40070B	DC	6	28~50	35	64
	WG40105B	DC	6	28~50	55	85
	WG40175B	DC	6	28~50	95	140
	WG40280B	DC	4	28~50	150	215
	WG40350B	DC	4	28~50	190	350
NEW	WG30007A	DC	10	28~50	4	6
	WG30021A	DC	10	28~50	10	18
0.3	WG30035A	DC	10	28~50	15	30
0.3	WG30070A	DC	8	28~50	35	64
	WG30105A	DC	8	28~50	55	85
	WG30350B	DC	6	28~50	190	350

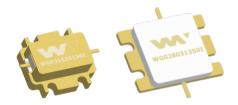
^{*} The above plans may change without notice according to the development circumstances.

Wavice specializes IMFET* products which can save foot prints

- **Performance** proven in various Korea's military projects
 - Ground reliability test passed
- Customized packaged TR available
 - Average development time: 4 months
 - ▶ 1st simulation data: within 3 weeks
 - ES1 test data: within 3 months
- It only takes 2 weeks for Gov's export license to be issued
 - Expedites development time
 - E/L requirement on specific products will be confirmed upon inquiry

Guarantees fast response within 4 months when requested to develop Matched TR samples

Matched Products



Application	Part Number	F _{Min} (MHz)	F _{Max} (MHz)	P _{Sat} (W)	V _{DS} (V)	E _{ff} (%)	G _P (dB)
L Radar	WG012014500P	1200	1400	500	50	60	14
L Radar	WG012014140P	1200	1400	140	TBD	TBD	TBD
L Radar	WG012014250P	1200	1400	250	TBD	TBD	TBD
S Radar	WG027031220I	2700	3100	220	36	52	9.5
S Radar	WG027029300I	2700	2900	300	50	65	13
S Radar	WG030034150I	3000	3400	150	50	58	10
S Radar	WG030034280I	3000	3400	280	42	55	10.5
S Radar	WG031035150I	3100	3500	150	50	53	10.5

※ P : Pre-matched, I : Fully Matched

* High performance C-Band products will be released by the end of 2019

Guarantees fast response within 3 months when requested to develop Unmatched TR samples

Unmatched Products



	Application	Part Number	F _{Min} (MHz)	F _{Max} (MHz)	P _{Sat} (W)	V _{DS} (V)	E _{ff} (%)	G _P (dB)
NEW	L Radar	WG012014030S	1200	1400	30	50	65	20
	L Radar	WG011012150S	1100	1200	150	42	68	14
	General Purpose	WG60002S	DC	6000	2	28	70	17
	General Purpose	WG60005S	DC	6000	5	50	70	17
	General Purpose	WG60014S	DC	6000	14	28	65	18.5
NEW	General Purpose	WG60014S	DC	6000	14	50	65	18.5
	General Purpose	WG60028S	DC	6000	28	50	65	18.5
NEW	General Purpose	WG60056S	DC	6000	56	50	65	18
NEW	General Purpose	WG60075S	DC	6000	75	50	65	18
	General Purpose	WG40120S	DC	4000	120	28	68	18.5
	General Purpose	WG40180S	DC	4000	180	50	70	18.5
NEW	General Purpose	WG01004050S cw	1000	4000	50	50	40	7
	General Purpose	WG005025100S	500	2500	100	TBD	TBD	TBD

^{*} High performance C-Band products will be released by the end of 2019

Small size(7x6.5mm2) dual output products available







Application	Part Number	F _{Min} (MHz)	F _{Max} (MHz)	P _{Sat} (W)	V _{DS} (V)	E _{ff} (%)	G _P (dB)
General Purpose	WG60002S-DFN	DC	6000	2	28	70	17
General Purpose	WG60014S-DFN	DC	6000	14	28	65	17
General Purpose	WG60014D-DFN	DC	6000	14	28	65	17
General Purpose	WG60005S-DFN	DC	6000	5	50	70	17
General Purpose	WG60028S-DFN	DC	6000	28	50	65	18.5
General Purpose	WG60028D-DFN	DC	6000	28	50	65	18.5
General Purpose	WG60028S-DFN	DC	6000	28	28	TBD	TBD
General Purpose	WG60056S-DFN	DC	6000	56	50	TBD	TBD

* High performance C-Band products will be released by the end of 2019

In addition, Wavice owns the core technology to design and manufacture RF Module

Wavice Development Experience →					←		←	
L	S	С	Х	Ku	K	Ka	V	W
1-2	2-4	4-8	8-12	12-18	18-26.5	26.5-40	40-75	75-100

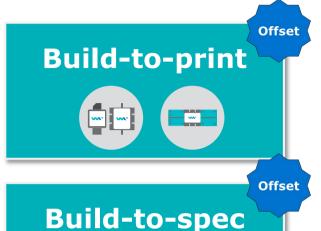
- No. 1 GaN Module Provider to ROK Military
- Obtain 1GHz(L-Band)~90GHz(W-Band) development experience
- High Power RF combining technology & analysis technology
 - C-Band 4KWatt / Ku-Band OKWatt / W-Band OWatt
- Optimized RF GaN Large Signal Modeling technology
 - Core technology required to predict and verify output power and efficiency to make effective production
- Equipped with RF design analysis test know-hows
 - Designed by EM and Circuit Simulation Minimizing trial and error

Wavice has extensive experience in partnering with defense contractors for large-scale projects

Application	Program	Product
Aviation	 RF16(Done) Light Armed Helicopter Radar Warning Receiver(Running) Flight radar(Running) 	 RF synthesizer RF signal distributor/ RF synthesizer RF power divider
Ground	 Ground Multi Function Radar(Running) SR¹⁾ Radar PIP²⁾ (Running) 	GaN Tx module / IMFETRF synthesizer
Naval	Battle Ship Multi Function Radar(Running)	GaN Tx module / IMFET
Missile	W-Band Seeker(Done)Ku-Band Seeker(Done)	• SSPA

SR: Surveillance & Reconnaissance
 PIP: Product Improvement Program

Wavice's Product & Service offerings



Wavice can be trustworthy OEM partner

- Wavice's manufacturing, quality control, SCM capabilities i.e) RF Module Assembly & Testing





Wavice can be incomparable ODM partner

- Wavice's design, engineering, manufacturing, SCM, OA and system integration capabilities
- Wavice already is a No.1 tier ODM in the fields of military radar and e-Warfare system for Korean defense companies

GaN Foundry Service



Durable 0.4/0.3um GaN process

- TR only foundry service open now!
- 0.3um will be provided mid of 2020
- Customized GaN Transistor
- Exclusive GaN Transistor

Off the shelf







High quality catalogue products

- GaN Transistor Die
- Fully matched amps
- RF Module for Jamming systems such as HPA



End of document

Contact information:

Todd Jongwoo Kim(belllab@wavice.com)